

Application has been made to the Singapore Exchange Securities Trading Limited (the "SGX-ST") for permission to deal in and quotation for the Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained in the Offering Circular, the Supplemental Offering Circular or this Pricing Supplement. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies or such Notes. The Notes will be traded in a minimum board lot size of not less than SGD200,000 (or its equivalent in other currencies) for so long as the Notes are listed on the SGX-ST.

For so long as the Notes are listed on the SGX-ST and the rules of the SGX-ST so require, in the event that the Global Note Certificate representing the Notes is exchanged for Individual Note Certificates, the Issuer will appoint and maintain a paying agent in Singapore, where the Notes may be presented or surrendered for payment or redemption. In addition, in the event that the Global Note Certificate representing the Notes is exchanged for Individual Note Certificates, an announcement of such exchange shall be made by or on behalf of the Issuer through the SGX-ST and such announcement will include all material information with respect to the delivery of the Individual Note Certificates, including details of the paying agent in Singapore.

PRICING SUPPLEMENT

Pricing Supplement dated 24 June 2015

Bank of China Limited, Abu Dhabi Branch

Issue of CNY2,000,000,000 3.60 per cent. Notes due 2017 under the U.S.\$20,000,000,000 Medium Term Note Programme

The document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Offering Circular dated 17 June 2015. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular and the Offering Document dated on or about 28 June 2015.

- | | | |
|----|-----------------------------------|--|
| 1. | Issuer: | Bank of China Limited, Abu Dhabi Branch |
| 2. | (i) Series Number: | 19 |
| | (ii) Tranche Number: | 001 |
| 3. | Specified Currency or Currencies: | Renminbi ("CNY") |
| 4. | Aggregate Nominal Amount: | CNY2,000,000,000 |
| | (i) Series: | CNY2,000,000,000 |
| | (ii) Tranche: | CNY2,000,000,000 |
| 5. | (i) Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| | (ii) Net Proceeds | CNY1,997,400,000 |
| 6. | (i) Specified Denominations: | CNY1,000,000 and integral multiples of CNY10,000 in excess thereof |
| | (ii) Calculation Amount: | CNY10,000 |
| 7. | (i) Issue Date: | 30 June 2015 |

	(ii) Interest Commencement Date:	Issue Date
8.	Status	Senior
9.	Maturity Date:	The Interest Payment Date falling on or nearest to 30 June 2017
10.	Interest Basis:	3.60 per cent. Fixed Rate (further particulars specified below)
11.	Redemption/Payment Basis:	Redemption at par
12.	Change of Interest or Redemption/Payment Basis:	Not applicable
13.	Put/Call Options:	Not applicable
14.	Listing and Admission to trading:	Singapore Exchange Securities Trading Limited ("SGX-ST") and NASDAQ Dubai
	(i) Listing and Admission to trading:	Application has been, or will be, made by the Issuer (or on its behalf) for the Notes (i) to be admitted to the Official List maintained by the Dubai Financial Services Authority and to trading on NASDAQ Dubai with effect from 1 July 2015, and (ii) to be listed and quoted on the SGX-ST with effect from 1 July 2015.
	(ii) Estimate of total expense related to admission to trading:	SGX-ST: SGD15,000 NASDAQ Dubai: U.S.\$2,000
15.	Date Board approval for issuance of Notes obtained:	24 March 2011 and 21 May 2015
16.	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

17.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	3.60 per cent. per annum payable semi-annually in arrear
	(ii) Interest Payment Date(s):	30 June and 30 December in each year, commencing on 30 December 2015 and ending on the Maturity Date and each adjusted in accordance with Modified Following Business Day Convention.
	(iii) Fixed Coupon Amount:	Each Fixed Coupon Amount shall be calculated by multiplying the product of the Rate of Interest and the Calculation Amount by the Day Count Fraction and rounding the resultant figure to the nearest CNY0.01, with CNY0.005 being rounded upwards.
	(iv) Broken Amount(s):	Not Applicable

(v)	Day Count Fraction:	Actual/365 (fixed)
(vi)	Other terms relating to the method of calculating interest for Fixed Rate Notes	Not Applicable
18.	Floating Rate Note Provisions	Not Applicable
19.	Zero Coupon Note Provisions	Not Applicable
20.	Index-Linked Interest Note/other variable-linked interest Note Provisions	Not Applicable
21.	Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

22.	Call Option	Not Applicable
23.	Put Option	Not Applicable
24.	Final Redemption Amount of each Note	CNY10,000 per Calculation Amount
25.	Early Redemption Amount	CNY10,000 per Calculation Amount

Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26.	Form of Notes:	Registered Notes: Global Note Certificate exchangeable for Individual Note Certificates in the limited circumstances described in the Global Note Certificate
27.	Additional Financial Centre(s) or other special provisions relating to payment dates:	Abu Dhabi
28.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
29.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made [and consequences if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment]:	Not Applicable
30.	Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:	Not Applicable

31.	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
32.	Consolidation provisions:	The provisions in Condition 21 (<i>Further Issues</i>) apply
33.	Any applicable currency disruption/fallback provisions:	Not Applicable
34.	Other terms or special conditions:	Not Applicable

DISTRIBUTION

35.	(i) If syndicated, names of Managers:	Bank of China Limited, Bank of China (Hong Kong) Limited, BOCI Asia Limited, Barclays Bank PLC, Citigroup Global Markets Limited, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited and First Gulf Bank PJSC (the " Managers ")
	(ii) Stabilising Manager(s) (if any):	Each of the Managers
36.	If non-syndicated, name and address of Dealer:	Not Applicable
37.	U.S. Selling Restrictions:	Reg. S Category 2; TEFRA not applicable
38.	Additional selling restrictions:	Dubai International Financial Centre and United Arab Emirates – please refer to Schedule 1 to this Pricing Supplement

OPERATIONAL INFORMATION

39.	ISIN Code:	XS1254575415
40.	Common Code:	125457541
41.	CUSIP:	Not Applicable
42.	CMU Instrument Number:	Not Applicable
43.	Any clearing system(s) other than Euroclear/Clearstream, Luxembourg, DTC and the CMU Service and the relevant identification number(s):	Not Applicable
44.	Delivery:	Delivery against payment
45.	Trustee:	The Bank of New York Mellon, London Branch
46.	Additional Paying Agent(s) (if any):	Not Applicable
	Alternative Trustee (if any):	Not Applicable

GENERAL

47.	The aggregate principal amount of Notes issued has been translated into United States dollars at the rate of U.S.\$1 = CNY6.2029, producing a sum of (for Notes not denominated in United	U.S.\$322,429,831.208
-----	---	-----------------------

States dollars):

48. Ratings: The Notes to be issued have been rated:
Moody's: A1; and
Fitch: A.

YIELD

49. Indication of yield: 3.60 per cent. per annum

STABILISING

In connection with this issue, each of the Managers (the "**Stabilising Managers**") (or persons acting on behalf of any Stabilising Manager) may over-allot Notes or effect transactions with a view to supporting the market price of the Notes at a level higher than that which might otherwise prevail for a limited period after the Issue Date. However, there may be no obligation on the Stabilising Managers (or persons acting on behalf of the Stabilising Managers) to do this. Such stabilising, if commenced, may be discontinued at any time, and must be brought to an end after a limited period.

There is no assurance that any Stabilising Manager (or persons acting on behalf of a Stabilising Manager) will undertake stabilisation action. Any stabilisation action may begin on or after the date on which adequate public disclosure of the fact that stabilisation may take place and is made public, if begun, may be ended at any time, but it must end no later than the earlier of 30 days after the issue date of the Notes and 60 days after the date of the allotment of the Notes. Any stabilisation action or over-allotment must be conducted by the relevant Stabilising Manager (or persons acting on behalf of any Stabilising Manager) in accordance with all applicable laws and rules.

PURPOSE OF PRICING SUPPLEMENT

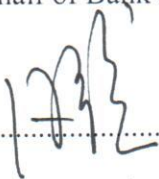
This Pricing Supplement comprises the final terms required for issue and admission to trading on SGX-ST and NASDAQ Dubai of the Notes described herein pursuant to the U.S.\$20,000,000,000 Medium Term Note Programme of the Issuer.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

The Issuer acknowledges that it will be bound by the provisions of the Trust Deed.

Signed on behalf of Bank of China Limited, Abu Dhabi Branch

By: 

Duly authorised

SCHEDULE 1

Selling Restriction

Dubai International Financial Centre

Each Dealer has represented and agreed, and each further Dealer appointed under the Programme will be required to represent and agree, that it has not offered and will not offer the Notes to any person in the Dubai International Financial Centre unless such offer is:

(a) an “**Exempt Offer**” in accordance with the Markets Rules; and

(b) made only to persons who meet the Professional Client criteria set out in Rule 2.3.2 of the DFSA Conduct of Business Module (version 22/07-13).

United Arab Emirates

Each Dealer has represented and agreed, and each further Dealer appointed under the Programme will be required to represent and agree, that the Notes have not been and will not be offered, sold or publicly promoted or advertised by it in the United Arab Emirates other than in compliance with any laws applicable in the United Arab Emirates governing the issue, offering and sale of securities.